Who can use this form?
People with Medicare who want to join a Medicare Advantage Plan

To join a plan, you must:
• Be a United States citizen or be lawfully present in the U.S.
• Live in the plan’s service area

Important: To join a Medicare Advantage Plan, you must also have both:
• Medicare Part A (Hospital Insurance)
• Medicare Part B (Medical Insurance)

When do I use this form?
You can join a plan:
• Between October 15–December 7 each year (for coverage starting January 1)
• Within 3 months of first getting Medicare
• In certain situations where you’re allowed to join or switch plans

Visit Medicare.gov to learn more about when you can sign up for a plan.

What do I need to complete this form?
• Your Medicare Number (the number on your red, white, and blue Medicare card)
• Your permanent address, phone number, and email address

Note: You must complete all items in Section 1. The items in Section 2 are optional — you can’t be denied coverage because you don’t fill them out.

Reminders:
• If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
• Your plan will send you a bill for the plan’s premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?
Send your completed and signed form to:
VNS Health
Health Plans - MEU
220 East 42nd Street
New York, NY 10017

Once they process your request to join, they’ll contact you.

How do I get help with this form?
Call VNS Health Medicare at 1-866-783-1444 (TTY: 711).
Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a VNS Health Medicare al 1-866-783-1444 (TTY: 711) o a Medicare gratis al 1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

Individuals experiencing homelessness
• If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.
<table>
<thead>
<tr>
<th>Section 1 – All fields on this page are required (unless marked optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ VNS Health EasyCare (HMO) ($25.00 premium per month)</td>
</tr>
<tr>
<td>□ VNS Health EasyCare Plus (HMO D-SNP) ($0* premium per month)</td>
</tr>
<tr>
<td>*Depending on your level of Medicaid eligibility.</td>
</tr>
<tr>
<td>FIRST Name:</td>
</tr>
<tr>
<td>LAST Name:</td>
</tr>
<tr>
<td>[Optional: Middle Initial]:</td>
</tr>
<tr>
<td>Birth Date (mm/dd/yyyy): ( / / )</td>
</tr>
<tr>
<td>Sex:</td>
</tr>
<tr>
<td>□ Male</td>
</tr>
<tr>
<td>□ Female</td>
</tr>
<tr>
<td>Phone Number: ( )</td>
</tr>
<tr>
<td>Alternate Phone Number: ( )</td>
</tr>
<tr>
<td>Permanent Residence Street Address (Don’t enter a P.O. Box):</td>
</tr>
<tr>
<td>City:</td>
</tr>
<tr>
<td>[Optional: County]:</td>
</tr>
<tr>
<td>State:</td>
</tr>
<tr>
<td>ZIP Code:</td>
</tr>
<tr>
<td>Mailing Address, if different from your permanent address (PO Box allowed):</td>
</tr>
<tr>
<td>Street Address:</td>
</tr>
<tr>
<td>City:</td>
</tr>
<tr>
<td>State:</td>
</tr>
<tr>
<td>ZIP Code:</td>
</tr>
<tr>
<td>Do you want to get plan communications through email?</td>
</tr>
<tr>
<td>□ Yes (email address is required if selected) □ No</td>
</tr>
<tr>
<td>Email Address:</td>
</tr>
<tr>
<td>Your Medicare information:</td>
</tr>
<tr>
<td>Medicare Number:</td>
</tr>
<tr>
<td>Your plan communications through email:</td>
</tr>
<tr>
<td>□ Yes (email address is required if selected) □ No</td>
</tr>
<tr>
<td>Email Address:</td>
</tr>
<tr>
<td>Answer these important questions:</td>
</tr>
<tr>
<td>1. Will you have other prescription drug coverage (like VA, TRICARE) in addition to VNS Health Medicare? □ Yes □ No</td>
</tr>
<tr>
<td>Name of other coverage:</td>
</tr>
<tr>
<td>Member number for this coverage:</td>
</tr>
<tr>
<td>Group number for this coverage:</td>
</tr>
<tr>
<td>Below questions are for enrollment in VNS Health EasyCare Plus.</td>
</tr>
<tr>
<td>2. Are you a resident in a long-term care facility, such as a nursing home? □ Yes □ No</td>
</tr>
<tr>
<td>If “yes,” please provide the following information:</td>
</tr>
<tr>
<td>Name of Institution:</td>
</tr>
<tr>
<td>Address &amp; Phone Number of Institution (number and street):</td>
</tr>
<tr>
<td>3. Are you enrolled in your State Medicaid program? □ Yes □ No</td>
</tr>
<tr>
<td>If yes, please provide your Medicaid number:</td>
</tr>
</tbody>
</table>
IMPORTANT: Read and sign below:

- I must keep both Hospital (Part A) and Medical (Part B) to stay in VNS Health Medicare.
- By joining this Medicare Advantage Plan, I acknowledge that VNS Health Medicare will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below).
- Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- I understand that I can be enrolled in only one MA or Part D plan at a time — and that enrollment in this plan will automatically end my enrollment in another MA or Part D plan (exceptions apply for MA PFFS, MA MSA plans).
- I understand that when my VNS Health Medicare coverage begins, I must get all of my medical and prescription drug benefits from VNS Health Medicare. Benefits and services provided by VNS Health Medicare and contained in my VNS Health Medicare “Evidence of Coverage” document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor VNS Health Medicare will pay for benefits or services that are not covered.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:
  1) This person is authorized under State law to complete this enrollment, and
  2) Documentation of this authority is available upon request by Medicare.

For individuals with Medicare and Medicaid:

- I understand that I must have Medicaid to be eligible to enroll in VNS Health EasyCare Plus.
- I understand that I can enroll or disenroll once per calendar quarter during the first nine months of the year.

**Signature:**

**Today’s Date:**

If you are the authorized representative, sign above and fill out these fields:

**Name:**

**Address:**

**Phone Number:**

**Relationship to Enrollee:**
Section 2 – All fields on this page are optional

Answering these questions is your choice. You can’t be denied coverage because you don’t fill them out.

Are you Hispanic, Latino/a, or Spanish origin? Select all that apply.

☐ No, not of Hispanic, Latino/a, or Spanish origin ☐ Yes, another Hispanic, Latino/a, or Spanish origin ☐ Yes, Cuban

☐ Yes, Puerto Rican ☐ Yes, Mexican, Mexican American, Chicano/a ☐ I choose not to answer.

What’s your race? Select all that apply.

☐ American Indian or Alaska Native ☐ Vietnamese ☐ Other Pacific Islander ☐ Native Hawaiian

☐ Chinese ☐ Asian Indian ☐ White ☐ Samoan

☐ Japanese ☐ Filipino ☐ Black or African American ☐ I choose not to answer.

☐ Other Asian ☐ Korean ☐ Guamanian or Chamorro

Select one if you want us to send you information in a language other than English.

☐ Spanish ☐ Chinese

Select one if you want us to send you information in an accessible format.

☐ Braille ☐ Large print ☐ Audio CD

Please contact VNS Health Medicare at 1-866-783-1444 (TTY: 711) if you need information in an accessible format other than what’s listed above. 7 days a week, 8 am – 8 pm (October – March) and weekdays, 8 am – 8 pm (April – September).

Do you work? ☐ Yes ☐ No

Do your spouse work? ☐ Yes ☐ No

List your Primary Care Physician (PCP), clinic or health center:

PCP Name: ___________________________ PCP ID#: ___________________________

I want to get Complaint (Grievance) Notices, Appeals Decisions, Referral Notices,Service Authorization Notices and Decisions via email.

☐ Yes ☐ No E-mail address: ___________________________

Paying your plan premiums

You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail each month. You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.

Please select a premium payment option:

☐ Get a bill ☐ Automatic deduction from your monthly Social Security or Railroad Retirement Board (RRB) benefit check.

I get monthly benefits from: ☐ Social Security ☐ RRB

If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. DON’T pay VNS Health Medicare the Part D-IRMAA.

PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) “Medicare Advantage Prescription Drug (MARx)”, System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

Office Use Only:

Tracking Code: ___________________________

Name of Staff Member/Agent/Broker (if assisted in enrollment): ___________________________

Agent Signature: ___________________________

MGA: ___________________________ Agent #: ___________________________ Plan ID #: ___________________________

Date Received in Office: ___________________________ Received By (initials): ___________________________ Entered By (initials): ___________________________

Effective Date of Coverage: ___________________________

ICEP/IEP: ___________________________ OEP: ___________________________ AEP: ___________________________ SEP (type): ___________________________ Not Eligible: ___________________________
# Attestation of Eligibility for an Enrollment Period

Typically, you may enroll in a Medicare Advantage plan only during the annual enrollment period from October 15 through December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period. Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

- [ ] I am new to Medicare.
- [ ] I am enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP).
- [ ] I recently moved outside of the service area for my current plan or I recently moved and this plan is a new option for me. I moved on (insert date) ____________________________.
- [ ] I recently was released from incarceration. I was released on (insert date) ____________________________.
- [ ] I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on (insert date) ____________________________.
- [ ] I recently obtained lawful presence status in the United States. I got this status on (insert date) ____________________________.
- [ ] I recently had a change in my Medicaid (newly got Medicaid, had a change in level of Medicaid assistance, or lost Medicaid) on (insert date) ____________________________.
- [ ] I recently had a change in my Extra Help paying for Medicare prescription drug coverage (newly got Extra Help, had a change in the level of Extra Help, or lost Extra Help) on (insert date) ____________________________.
- [ ] I have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get Extra Help paying for my Medicare prescription drug coverage, but I haven’t had a change.
- [ ] I am moving into, live in, or recently moved out of a Long-Term Care Facility (for example, a nursing home or long-term care facility). I moved/will move into/out of the facility on (insert date) ____________________________.
- [ ] I recently left a PACE program on (insert date) ____________________________.
- [ ] I recently involuntarily lost my creditable prescription drug coverage (coverage as good as Medicare’s). I lost my drug coverage on (insert date) ____________________________.
- [ ] I belong to a pharmacy assistance program provided by my state.
- [ ] My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.
- [ ] I was enrolled in a plan by Medicare (or my state) and I want to choose a different plan. My enrollment in that plan started on (insert date) ____________________________.
- [ ] I was enrolled in a Dual Special Needs Plan (D-SNP) but I have lost the special needs qualification required to be in that plan. I was disenrolled from the D-SNP on (insert date) ____________________________.
- [ ] I was affected by a weather-related emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA)). One of the other statements here applied to me, but I was unable to make my enrollment because of the natural disaster.

If none of these statements applies to you or you’re not sure, please contact VNS Health Medicare at 1-866-414-6715 (TTY: 711) to see if you are eligible to enroll. We are open 7 days a week, 8 am — 8 pm (October — March) and weekdays, 8 am — 8 pm (April — September).